From:	Intrater Andrew <aintrater@columbusnova.com>
To:	marco.musetti@renova-group.ch IosifBakaleynik Contact <i.bakaleynik@renova-group.ru> ehbarak1@gmail.com
CC:	Paul Lipari <plipari@columbusnova.com> Jason Epstein <JEpstein@columbusnova.com>
Date:	Fri, 1/23/2015 1:30:05 PM
Subject:	FW: Proposal to the Board of Directors -- Highly Confidential

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Hi Gentlemen,

In order to keep you up to date, please see the attached, confidential letter from Stone Point to the special committee of the board of CIFC, regarding the offer to take the company private in cooperation with CN (DFR Holdings).

While the letter was sent just yesterday, the Special committee had already engaged their own bank to look at getting their process underway.

I am available to discuss any details or questions you might have regarding the expected process and schedule.

Thanks,

Andy

Sent from my Android phone using TouchDown (www.nitrodesk.com)

-----Original Message-----
From: Levey, Stephen [SLevey@stonepoint.com]
Received: Friday, 23 Jan 2015, 7:45
To: Bob Machinist [rmachinist@gmail.com]; 'Jeffserota1@gmail.com' [Jeffserota1@gmail.com]
CC: 'william.aaronson@davispolk.com' [william.aaronson@davispolk.com]; Jason Epstein [JEpstein@columbusnova.com]; Intrater Andrew [aintrater@columbusnova.com]; 'David.Allinson@lw.com' [David.Allinson@lw.com]; Carey, James [JCarey@stonepoint.com]; Matthews, James R. [jmatthews@stonepoint.com]; Gooding, Gregory V. (ggooding@debevoise.com) [ggooding@debevoise.com]
Subject: Proposal to the Board of Directors -- Highly Confidential

HIGHLY CONFIDENTIAL

Please find attached a letter to the Board of Directors of CIFC Corp. regarding a proposed transaction involving CIFC, DFR Holdings, LLC and funds managed by Stone Point Capital LLC. We look forward to discussing this proposal with the Special Committee of the Board of Directors.

Best regards,

Stephen

Stephen Levey
Stone Point Capital LLC
20 Horseneck Lane
Greenwich, CT 06830

Telephone: (203) 862-2928
Direct Fax: (203) 862-2929
E-mail: slevey@stonepoint.com

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Letter to the Board of Directorsof Park (with the IOI and Exclusivity Agreement).pdf

image001.png

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